



JOINT COMMUNIQUE

Following their Joint Public Announcement dated 19 January 2017, the boards of directors ('Boards') of ENL Land Ltd. ('ENL Land') and Rogers and Company Limited ('Rogers') wish to advise the shareholders of New Mauritius Hotels Limited ('NMH') and the public of the key dates relating to the mandatory offer to acquire all the voting shares (the 'Shares') of NMH, pursuant to Rule 33(1)(b) of the Securities (Takeover) Rules 2010 (the "Rules"), as follows:

Date on which shareholders should be registered in the NMH shareholders' register to be eligible for the offer:	8 February 2017
Date on which the offer document will be sent to shareholders:	20 February 2017
Opening of offer:	20 February 2017
Closing of offer:	27 March 2017
Transfer of Shares:	by 31 March 2017
Payment of purchase price:	by 5 April 2017

The Boards of ENL Land and Rogers also wish to draw the attention of the shareholders of NMH to the following:

- (a) an NMH shareholder to whom the offer is made is not obliged to accept same. The shareholder may choose not to sell his Shares at all or to sell only part of them to ENL Land and/or Rogers. The shareholder may also elect to sell his Shares to any other buyer at a price which is different from the offer price;
- (b) during the offer period, pursuant to Rule 18 of the Rules, the Board of NMH shall communicate to its shareholders a reply document containing sufficient information, including a recommendation whether to accept or reject the offer, to enable the NMH shareholders to reach an informed decision;
- (c) if an NMH shareholder registered as at 8 February 2017 subsequently sells his Shares to a third party, the offer will be invalid in respect of those Shares and will not automatically benefit the third party acquirer;
- (d) an NMH shareholder who is willing to accept the offer should ensure that he/it has deposited his/its Shares in a valid CDS account;
- (e) if an NMH shareholder willing to accept the offer has lost his/its share certificate, he/it should contact his/its investment dealer for completion of an Indemnity Form, which shall then be submitted to NMH (Beachcomber Limited, Beachcomber House, Botanical Garden Street, Curepipe) by not later than close of business on 30 March 2017;
- (f) in case some or all of the NMH Shares of a shareholder willing to accept the offer have been pledged, the shareholder will need to obtain the release of the pledge before accepting the offer; and
- (g) bare owners of NMH Shares burdened by an usufruct will need to obtain the written consent of the usufruct holder before accepting the offer.

By order of the

Board of ENL Land Ltd
Laowmila Burrun-Arlandoo
For ENL Limited
Company Secretary

Board of Rogers and Company Limited
Kareen Ng
Company Secretary

27 January 2017

This communique has been issued pursuant to Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 and Rule 11.3 of the Listing Rules. The Boards of ENL Land Ltd and Rogers and Company Limited accept full responsibility for the accuracy of the information contained in this communique.