



## Communiqué

Further to its communiqué dated 13 September 2019 relating to the launch of a proposed note programme (the 'Note Programme'), the board of directors of Rogers and Company Limited (the 'Company' or 'Rogers') has on 07 October 2019, resolved to amend the Note Programme so that the Company may issue one or more tranches or series of notes (the 'Notes') for **a maximum aggregate nominal amount of two billion Rupees (MUR 2,000,000,000) and a first issue of one billion rupees (MUR 1,000,000,000) with a permitted oversubscription of up to a maximum of five hundred million rupees (MUR 500,000,000).**

Swan Securities Ltd. has been appointed as 'placement agent' in respect of the Note Programme.

The proceeds of the Notes will be used to restructure existing credit facilities of the Company into longer term facilities. The Notes will not be listed on The Stock Exchange of Mauritius Ltd.

The Note Programme is subject to the approval of the shareholders of Rogers. A special meeting of the shareholders of Rogers is being convened on 05 November 2019 to approve the Note Programme by way of ordinary resolution.

The details of the Note Programme communicated to the public on 13 September 2019 are therefore amended accordingly.

By order of the Board  
Company Secretary

07 October 2019

*This Communiqué is issued pursuant to Listing Rule 11.3 and section 87 of The Securities Act 2005.*

*The board of directors of Rogers accepts full responsibility for the accuracy of the information contained in this Communiqué.*