



Communiqué

Further to its communiqué dated 05 November 2019 referencing the note programme pursuant to which Rogers and Company Limited ('Rogers' or the 'Company') may issue one or more tranches or series of notes for a maximum aggregate nominal amount of two billion Rupees (MUR 2,000,000,000) via private placements and its communiqué dated 04 December 2019, the board of directors of the Company is pleased to announce that the Company has successfully raised the balance of five hundred million Rupees (MUR 500,000,000) by way of secured floating rate notes via private placements.

Swan Securities Ltd. was appointed as "placement agent" for the said note programme.

The proceeds of the notes will be used to finance the short term facilities of the Company into longer term credit facilities.

The notes shall not be listed on The Stock Exchange of Mauritius Ltd.

This Communiqué is not an invitation to the public to subscribe for the notes and is provided for information purposes only.

By order of the Board
Sharon Ah Lin
Company Secretary

06 May 2020

This Communiqué is issued pursuant to Listing Rule 11.3 and The Securities Act 2005.

The board of directors of Rogers accepts full responsibility for the accuracy of the information contained in this Communiqué.