



# Communiqué

The board of directors of Rogers and Company Limited (the 'Company' or 'Rogers') wishes to inform its shareholders and the public in general that the Company will be launching a note programme (the 'Note Programme') pursuant to which the Company may issue one or more tranches or series of notes (the 'Notes') having a maximum aggregate nominal amount of one billion (1,000,000,000) Rupees.

The proceeds of the Notes issued pursuant to the Note Programme will be utilised to restructure existing credit facilities of the Company into longer term facilities. The Notes will not be listed on The Stock Exchange of Mauritius Ltd.

The Company is currently finalising the terms and conditions of the Note Programme, the related documentation and the appointment of the functionaries of the Note Programme. Swan Corporate Advisors Ltd. has been appointed as arranger for the Note Programme.

Furthermore, the Note Programme is subject to the approval of the shareholders of Rogers. A special meeting of the shareholders of Rogers will be convened on 05 November 2019 to approve the Note Programme by way of ordinary resolution.

Shareholders of Rogers and the investing public will be kept informed of further developments.

By order of the Board  
Sharon Ah Lin  
Company Secretary

13 September 2019

*This Communiqué is issued pursuant to Listing Rule 11.3 and The Securities Act 2005.*

*The board of directors of Rogers accepts full responsibility for the accuracy of the information contained in this Communiqué.*